

First Securities Northwest, Inc. Privacy Policy

At First Securities Northwest, Inc., we are committed to protecting your privacy and the confidentiality of your personal and financial information. Some of the measures we take to keep your personal information private and secure are outlined below.

In the normal course of business, we collect information about you to serve your financial needs, administer your account and inform you of products and services that may be of interest. This data, known as non-public personal information, may be collected from several sources, including: applications and other forms you file with us, information you communicate to us orally, records of transactions with us and others, and information we receive from a consumer reporting agency. Because we strive to provide you with the best possible service, the accuracy and completeness of your personal information is important. We ask that you review your information regularly to ensure that it is correct. Please contact us if you need to correct or update your personal information.

We do not disclose any nonpublic personal information about you except as permitted by law, and to service providers that assist us in processing your transactions or servicing your account and companies that perform marketing services on our behalf or to other financial institutions with whom we have joint marketing agreements. When we enter into agreements with other companies to provide services to us or to make products and services available to you, we include a confidentiality clause. Under such an agreement, these companies may receive all of the nonpublic information about you as described above, but they may only use it for the intended purpose – to benefit you.

If you decide to close your account(s) or become an inactive customer, we will adhere to the privacy policies and practices as described in this notice.

First Securities Northwest, Inc. restricts access to your personal and account information to those employees who need to know that information to provide products or services to you. We maintain physical, electronic, and procedural safeguards to guard your nonpublic personal information.

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